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INVESTOR RELATIONS 2026

- The financial figures in this material are based on K-IFRS. The information contained herein should not be utilized for any legal purposes in regards to investors' investment results.

01 Corporate Profile

Company name	PARTRON CO.,LTD. (K091700)
Establishment	2003.01.28
Staff	Korea (533) China (740) Vietnam (2,599)
Paid in capital	KRW 27.0 bn
Vision	Global Integrated Component Maker

CEO Jong-Koo Kim

[Careers]

- Department of Mechanical Engineering, Seoul National University
- Director in planning office, Samsung Group
- Head of Electric Element Division(EVP) and CTO, Samsung Electro-Mechanics

CEO Won-Keun Kim

[Careers]

- School of Electronic and Electrical Engineering, Sungkyunkwan University
- LCD Division, Samsung Electronics

Subsidiaries

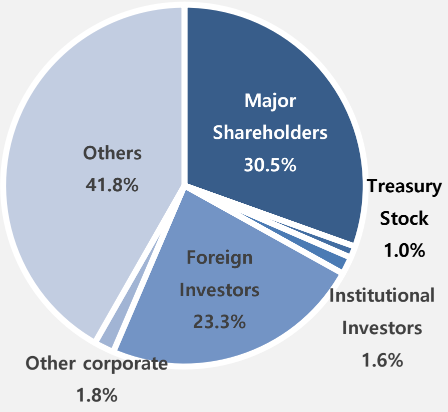
(Consolidated, As of 2Q26)

Domestic	Percentage of shareholding	Global	Percentage of shareholding
ELCOMTEC	56.66%	Yantai Partron Electronics	100.00%
PARTRON ESL	46.61%	PARTRON VINA	99.08%

Shareholding Structure

(As of 2Q26)

Main Shareholders	No. of Shares
Major Shareholders	15,238,831
Treasury Stock	521,217
Institutional Investors	783,773
Foreign Investors	11,668,831
Other corporate	901,066
Others	20,886,282



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01 Global Locations

Korea

- Location : Hwasung city (Dongtan), Gyung-gi, Korea
  (for proto sample and pilot products)
- Employees : 533 of which R&D 353
- Advantages : Location nearby Dongtan New-town /
  Convenient access to residential areas and recruitment pools

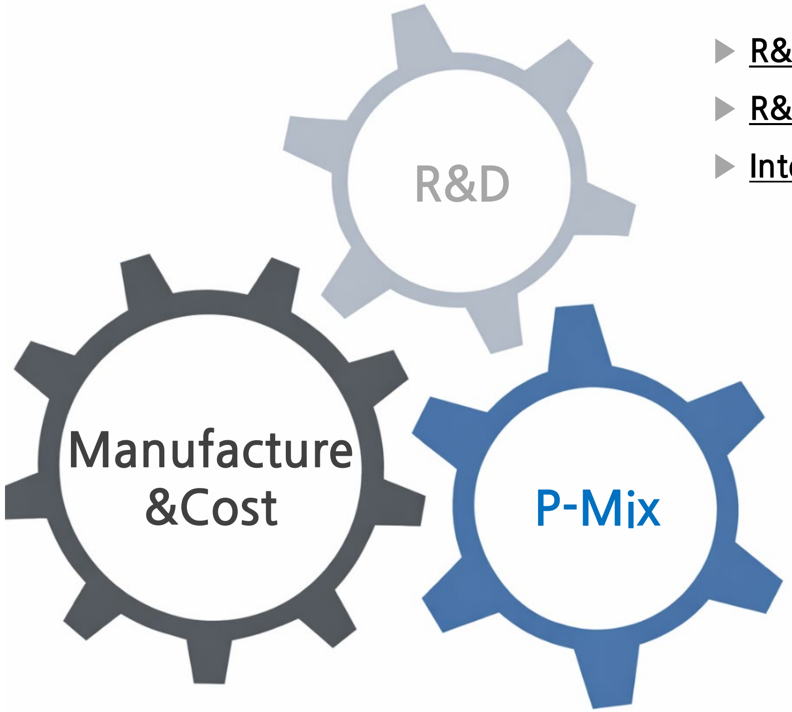
China

- Location : Yantai City, Shandong Province, China
- Employees : 740
- Advantages : Low labor cost (10% lower than Tianjin or Shanghai) / Stable demand and supply of manpower

Vietnam

- Location Khai Quang / Dong Soc Industrial Park, Vietnam
- Employees : 2,599
- Advantages : Low labor cost (50% lower than China) /
  Efficient recruitment

01 Strengths



(As of 2Q26)

- **R&D Personnel** : 353 (66% of total employees) - Expertise and fast response
- **R&D Investment** : 2.9% of Total Sales
- **Intellectual properties** : 161 domestic patents, 6 oversea patents

- **Create New Items based on Core Technologies**
  - RF Tech. : Dielectric Filter → Antenna
  - Semicon Packaging Tech.
    : Crystal Device → Camera Module → Sensor Packaging
  - RF Components + Semicon Components : New Business
- **Provide One-Stop Shopping & Satisfy Each Customer's Need**
  - Satisfying existing customers, Diversifying customers
- **Business Diversification** - IT → Vehicle Components
  → Consumer

- **Cost Saving through Superior Process & Manufacture capabilities** :
  Maximizing synergies by sharing core technologies & equipment / Top-class process & manufacturing capabilities + utilizing overseas plants
- **Tight management for non-performing assets** : Expense Reporting for Potential Non-performing Assets (Jig, Tooling, Disuse Stock etc)
- **Economies of Scale**

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02 Business Structure

Optical Mecha Biz.

- Camera Module (Mobile, Auto)
- Actuator
- Linear Motor

✚

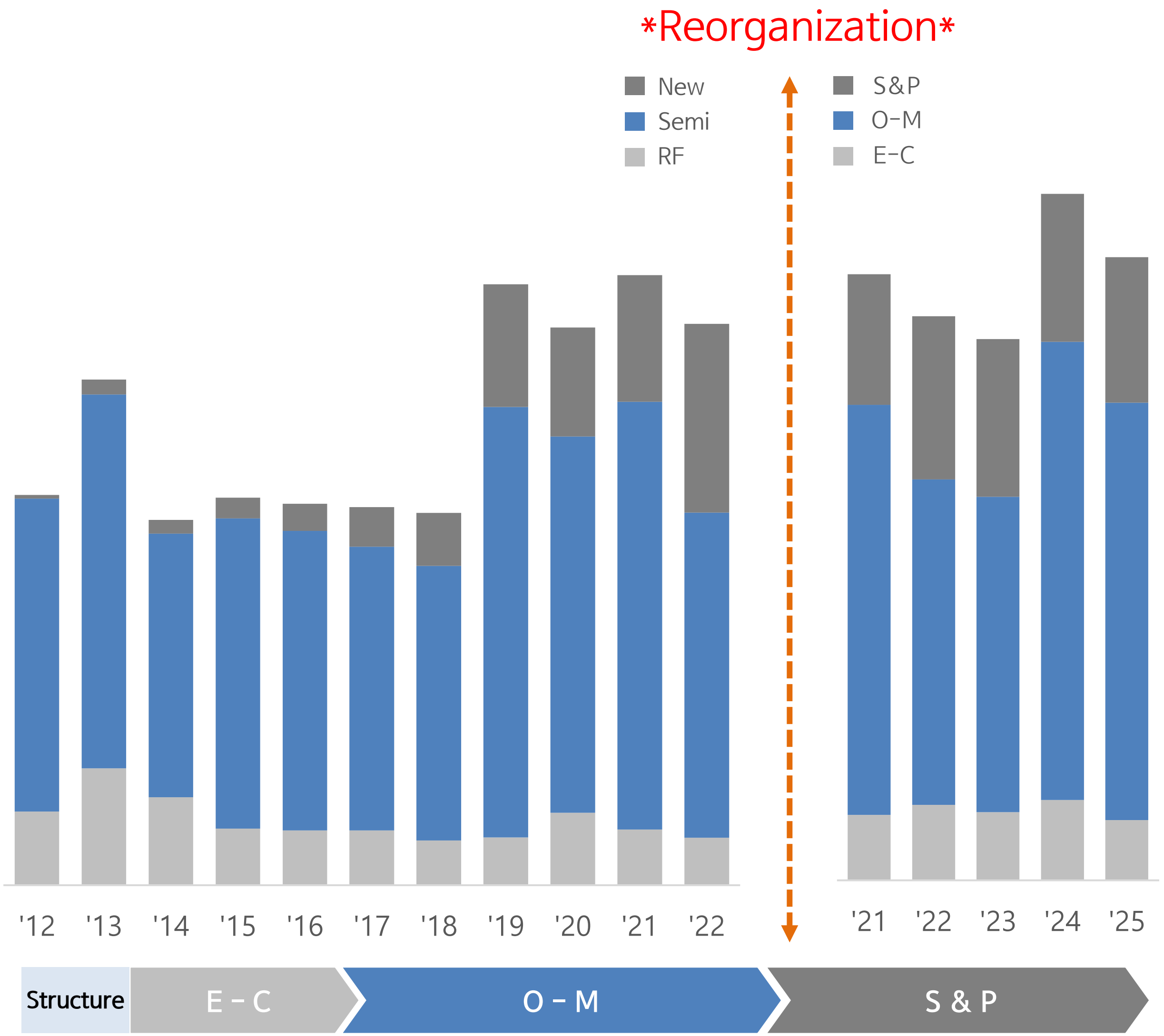
Sensors & Packages Biz.

- Fingerprint, Heart rate, Temperature, etc.
- Touch Pad Module, SiP Module
- LED

✚

Electronic Biz.

- RF (Antenna, Dielectric Filter, Isolator)
- E-Cigar, Wearable Device, B2B ODM / EMS, etc.



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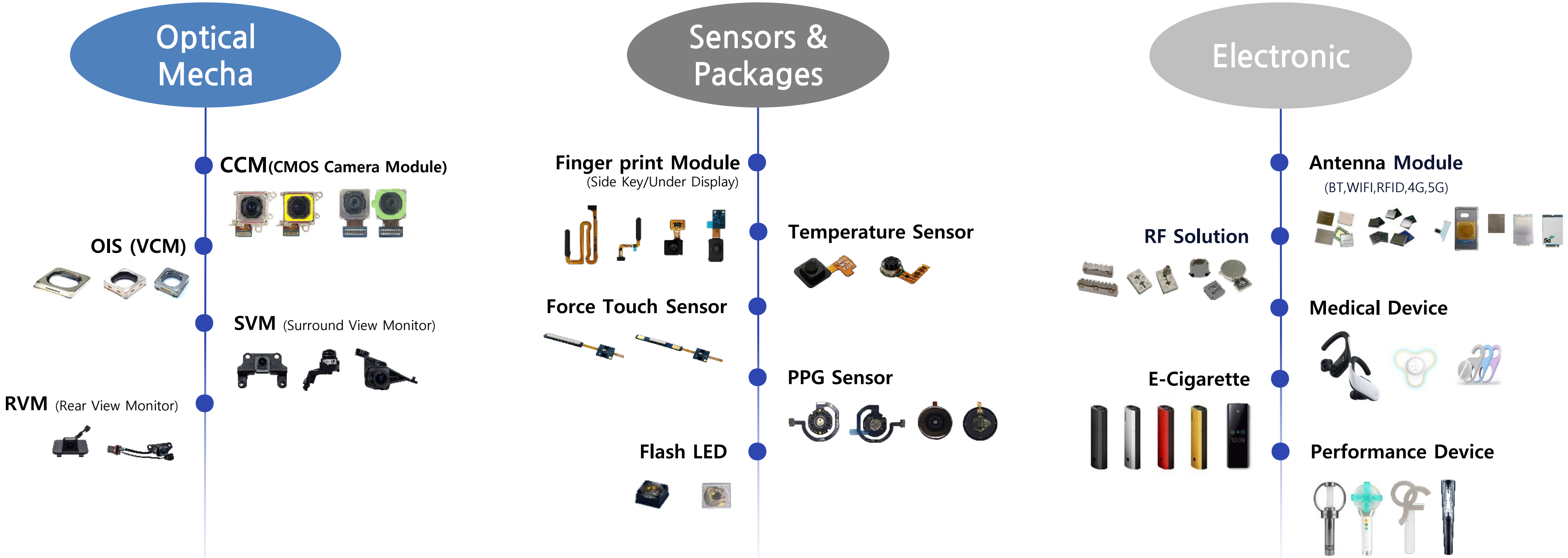
02 Business Structure



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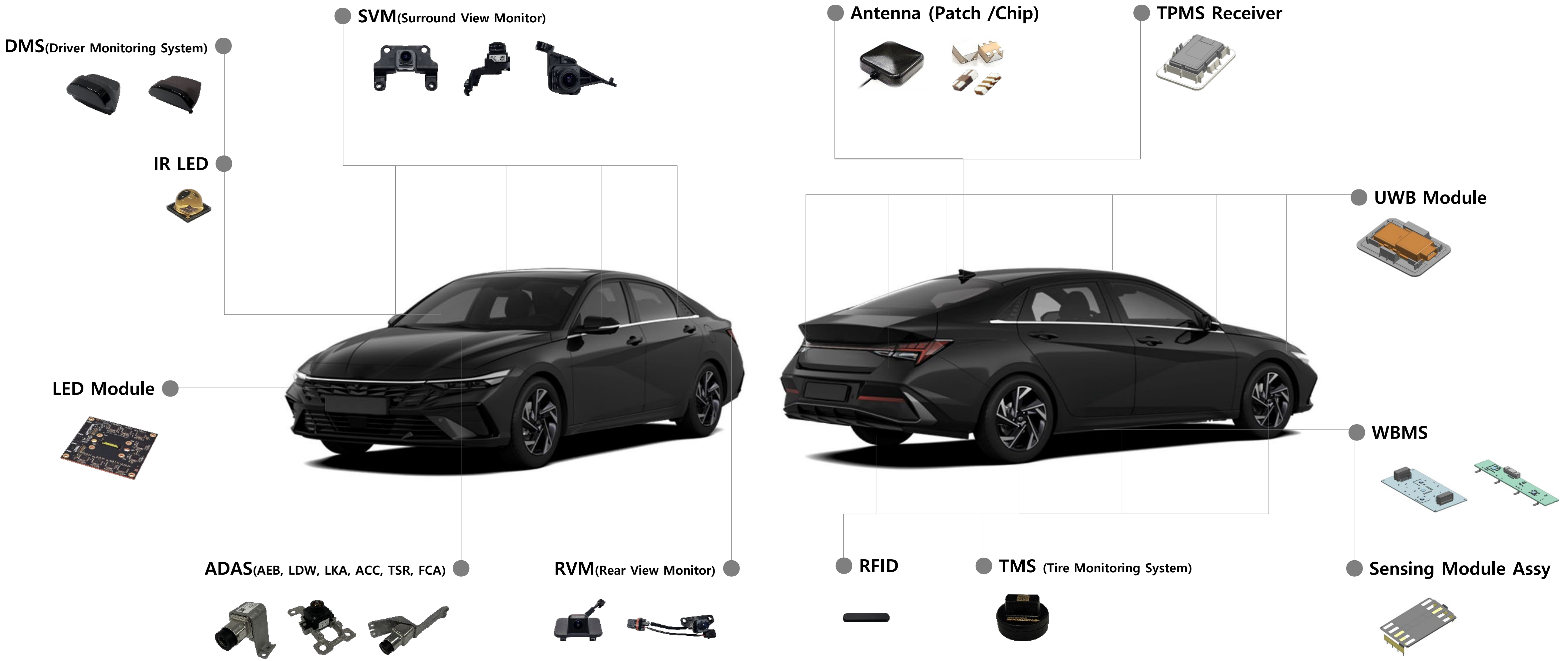
02 Mobile

Flash LED
Mobile Vibration Motor
CCM(CMOS Camera Module)
OIS (VCM)
Fingerprint Module
(Side Key/Under Display)
Force Touch Sensor
Antenna(LDS/UWB)
PPG Sensor
Temperature Sensor
Force Sensor
SIP

02 Automotive



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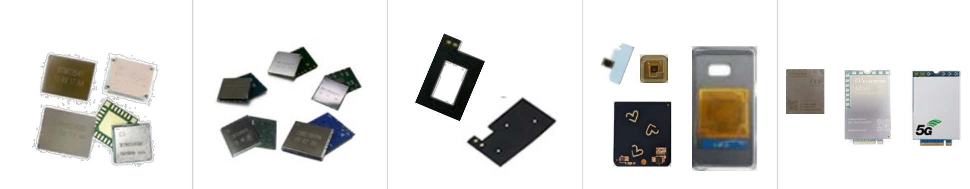
02 Network & ODM · OEM

▶ Connected Solution : Module

BT Module	Wi-Fi Module	NFC Antenna	RFID Module	4G/5G Module



▶ RF Solution : Ceramic Device

Monoblock (Filter/DPX)	CWF

▶ RF Solution : Power Device

Multiplexer	Module (CPL+CIR+CON.)	Isolator

▶ E-Cigarette

HYBRID 2.0	HYBRID 3.0	AIBLE 1.0	AIBLE 2.0

▶ Performance Device

Light Cheer Stick	Zigbee / BT Repeater

▶ Medical Device

Blood Glucose Meter	DIMO (PDM-100/200)	Olive Air/Max	ECG Patch	Body Fat Meter

▶ 4G/5G

4G / 5G Router (EMS)

02 Major Customers

Mobile / Network / IoT

Korea	China / Taiwan	Japan	USA / Europe	
SAMSUNG	HUAWEI	KYOCERA	amazon	NOKIA
LG	Comba	FUJITSU	Google	ERICSSON
KMW	COMPAL	SHARP Be Original.	cisco	CORNING
RFHIC	FOXCONN	TOSHIBA	AXON	COBHAM
ANAM	PEGATRON 和碩聯合科技	Panasonic	COMMSCOPE ARRIS	JABIL
zigbang	Galanz	SONY	flex	
	LITEON			

Automotive

Korea		USA / Europe
HYUNDAI MOBIS	SAMSUNG SAMSUNG LED	GOODYEAR
HL Klemove	MOBASE ELECTRONICS	GENTEX CORPORATION
SK on		FORVIA
Hankook driving emotion		HARMAN

Device

Korea		USA / Europe
KT&G	LG	Henkel
HYUNDAI MOBIS	THE SHILLA	align
GENTLE MONSTER	한국건강증진개발원 KOREA HEALTH PROMOTION INSTITUTE	
HYBE WE BELIEVE IN MUSIC	i-sens Sensing Ahead, Caring More	

03 2Q26 Financial Highlights

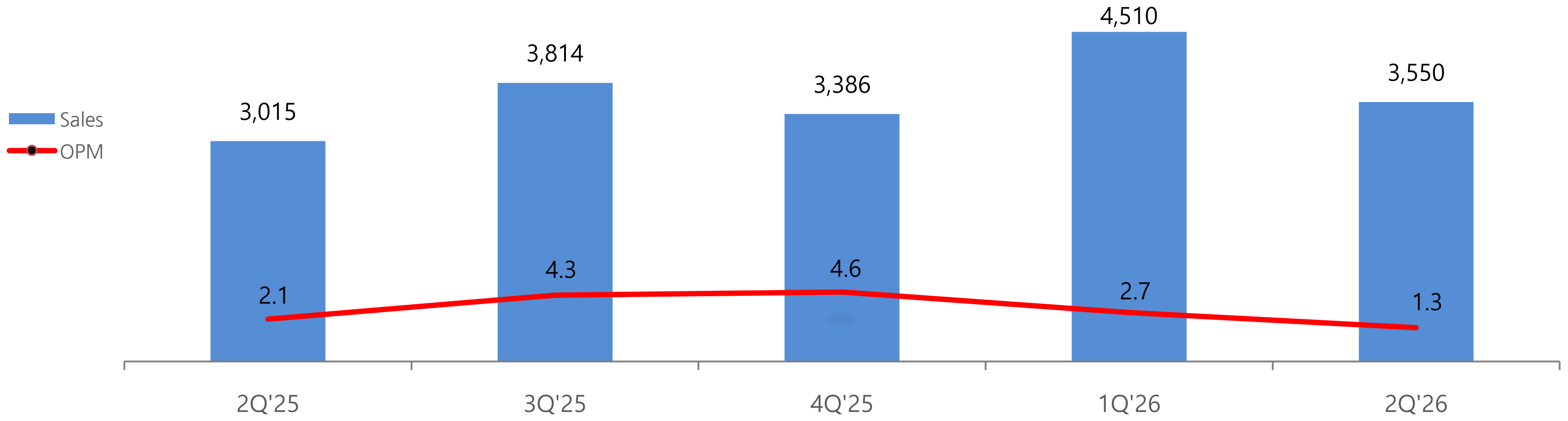
(KRW mn)

	Q1 2026	QoQ	Q2 2026	YoY	Q2 2025
Sales	**451,038**	**-21.3%**	**355,039**	**17.8%**	**301,465**
Optical mecha	321,588	-22.4%	249,422	25.5%	198,699
Sensors & Packages	96,735	-22.3%	75,190	7.5%	69,967
Electronic	32,715	-7.0%	30,428	-7.2%	32,800
Gross Profit	**36,150**	**-18.7%**	**29,407**	**-5.6%**	**31,156**
SG&A Expenses	23,902	4.3%	24,931	0.7%	24,753
Operating Profit	**12,247**	**-63.4%**	**4,477**	**-30.1%**	**6,403**
Operating Margin	**2.7%**	**-1.4%**	**1.3%**	**-0.8%**	**2.1%**
Non Operating Income	14,926	-40.2%	8,925	-21.1%	11,308
Non Operating Expense	13,398	-63.9%	4,832	-69.9%	16,039
Equity Income	34	Turned to loss	-865	Turned to loss	84
Pre-Tax profits	13,809	-44.2%	7,704	338.9%	1,756
Net Profit	**10,300**	**-61.8%**	**3,936**	**Turned to profit**	**-2,049**

03 Quarterly Earnings Trend

(KRW 100 mn)

	Q2 2025	Q3 2025	Q4 2025	Q1 2026	Q2 2026
Sales	3,015	3,814	3,386	4,510	3,550
OP	64	165	155	122	45
OPM (%)	2.1	4.3	4.6	2.7	1.3



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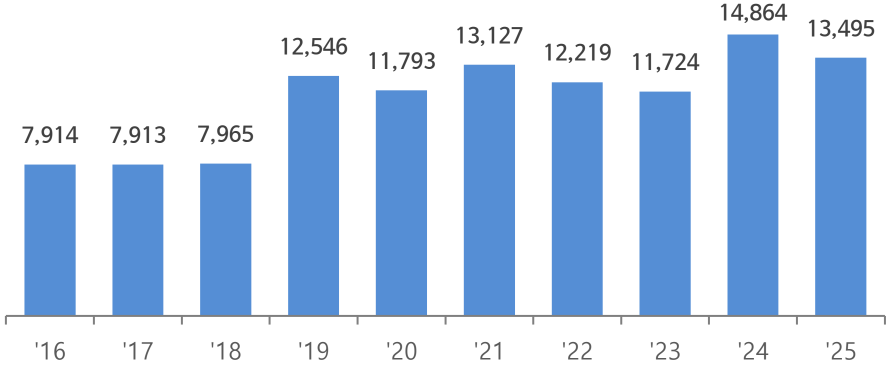
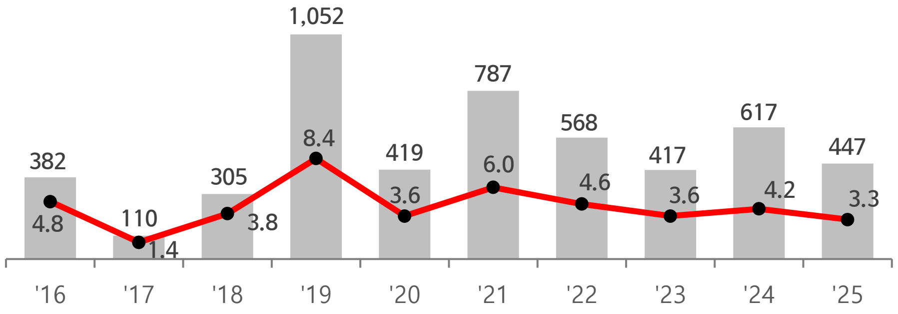
03 Annual Earnings Trend

(KRW 100 mn)

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Revenues	7,914	7,913	7,965	12,546	11,793	13,127	12,219	11,724	14,864	**13,495**
OP	382	110	305	1,052	419	787	568	417	617	**447**
OPM(%)	4.8	1.4	3.8	8.4	3.6	6.0	4.6	3.6	4.2	**3.3**
Pre-tax profit	376	89	255	1,008	298	751	569	436	734	**468**
Net profit	283	45	115	642	206	783	429	302	559	**331**
EPS(KRW)	416	24	178	1,186	431	1,309	700	539	1,030	**674**
ROE	7.3	1.2	3.3	16.0	5.2	16.3	8.6	6.1	10.6	**6.6**



[Annual Sales Trend]



[Annual OP & OPM Trend]

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04 Balance Sheet

(KRW mn)

	Q2 2026		2025		2024	
	Parent Only	Consolidated	Parent Only	Consolidated	Parent Only	Consolidated
Total Assets	**723,745**	**805,861**	**709,571**	**775,104**	**670,156**	**743,284**
Current assets	399,677	455,083	384,209	424,754	343,023	385,533
Non current assets	324,067	350,778	325,363	350,350	327,133	357,752
Total Liabilities	**200,298**	**233,069**	**198,408**	**214,851**	**165,464**	**187,824**
Current Liabilities	198,178	226,144	195,925	208,113	162,995	181,619
Non current Liabilities	2,120	6,925	2,483	6,738	2,468	6,204
Total shareholders' equities	**523,447**	**572,792**	**511,163**	**560,252**	**504,692**	**555,461**
Free Cash Flow	51,237	52,587	-37,230	-17,946	16,788	20,818
Cash (End of Period)	63,407	100,723	11,576	54,232	49,015	74,577
Net Debt	-407	-14,964	28,424	-11,033	-11,015	-32,801
Capex	2,402	15,665	8,023	42,280	6,450	36,306

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04 Consolidated Income Statement

(KRW mn)

	2026			2025	2024	2023	2022
	1Q	2Q	2026				
Revenues	451,038	355,039	806,077	1,349,528	1,486,422	1,172,405	1,221,911
Cost of goods sold	414,888	325,632	740,520	1,204,058	1,319,224	1,043,026	1,076,335
Gross Profit	36,150	29,407	65,557	145,470	167,197	129,379	145,575
SG&A expenses	23,902	24,931	48,833	100,722	61,260	45,035	48,888
Operating Profit	12,247	4,477	16,724	44,748	61,707	41,681	56,802
Non Operating Income	14,926	8,925	23,850	41,100	53,373	38,412	58,118
Non Operating Expense	13,398	4,832	18,230	39,114	41,837	36,572	57,403
Equity Income	34	-865	-831	45	148	50	-653
Pre-tax profit	13,809	7,704	21,513	46,779	73,390	43,571	56,863
Net profit	10,300	3,936	14,236	33,095	55,901	30,157	42,934
EBITDA	26,308	18,108	44,417	98,714	116,986	95,854	112,975

04 Shareholder Value & Returns

Details of the dividends

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Dividend per share (KRW)	300	250	250	200	175	200	350	250	350	300	250	300	310
Dividend Payout Ratio (%)	16.2	22.4	27.2	54.2	316.8	110.7	29.5	58.5	26.7	42.1	45.9	28.3	45.5
Dividend yield (%)	2.1	2.1	2.5	2.0	1.8	2.4	2.7	2.4	2.7	3.4	3.0	4.0	4.3

Annual Treasury Share Holdings

(Unit : Shares)	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
Acquired	-	1,000,000	-	250,000	-	1,296,917	1,141,029	2,500,000	998,311	-
Disposed	-	-	-	-	-	54,036	-	-	-	-
Retired	-	-	-	-	-	-	-	1,918,214	2,000,000	5,000,000
Ending Balance	1,750,000	2,750,000	2,750,000	3,000,000	3,557,210(*)	4,800,091	5,941,120	6,522,906	5,521,217	521,217

(*)Note: Increase of 557,210 shares following the merger of subsidiary Optimax Co., Ltd. (Dec 21, 2021).

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Thank you